IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

In re:

S
Chapter 11

S
FIELDWOOD ENERGY LLC, et al.,

Debtors.

Debtors.

Output

Case No. 20-33948 (MI)

S
(Jointly Administered)

Re: Docket Nos. 10, 59 & 310

STIPULATION FURTHER EXTENDING TIME FOR DEBTORS
TO FILE SCHEDULES OF ASSETS AND LIABILITIES, SCHEDULES
OF CURRENT INCOME AND CURRENT EXPENDITURES,
SCHEDULES OF EXECUTORY CONTRACTS AND UNEXPIRED
LEASES, AND STATEMENTS OF FINANCIAL AFFAIRS

The above-captioned debtors and debtors in possession (the "**Debtors**") and the United States Trustee for Region 7 (the "**U.S. Trustee**") hereby enter into this stipulation (the "**Stipulation**") as follows:

WHEREAS, commencing on August 3, 2020 (the "Petition Date"), the Debtors each filed with this Court a voluntary case under chapter 11 of title 11 of the United States Code (the "Bankruptcy Code").

WHEREAS, on August 4, 2020, the Debtors filed the Emergency Motion of Debtors for an Order Extending Time to File Schedules of Assets and Liabilities, Schedules of Current Income and Current Expenditures, Schedules of Executory Contracts and Unexpired Leases, Statements of Financial Affairs, and Rule 2015.3 Reports (Docket No. 10) (the "Schedules and Statements Motion").

WHEREAS, on August 5, 2020, the Court entered the Order Extending Time for Debtors to File Schedules of Assets and Liabilities, Schedules of Current Income and Current Expenditures,

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, as applicable, are: Dynamic Offshore Resources NS, LLC (0158); Fieldwood Energy LLC (6778); Fieldwood Energy Inc. (4991); Fieldwood Energy Offshore LLC (4494); Fieldwood Onshore LLC (3489); Fieldwood SD Offshore LLC (8786); Fieldwood Offshore LLC (2930); FW GOM Pipeline, Inc. (8440); GOM Shelf LLC (8107); Bandon Oil and Gas GP, LLC (9172); Bandon Oil and Gas, LP (9266); Fieldwood Energy SP LLC (1971); Galveston Bay Pipeline LLC (5703); and Galveston Bay Processing LLC (0422). The Debtors' primary mailing address is 2000 W. Sam Houston Parkway S., Suite 1200, Houston, TX 77042.

Schedules of Executory Contracts and Unexpired Leases, Statements of Financial Affairs, and Rule 2015.3 Reports (Docket No. 59) (the "Schedules and Statements Order"), which, among other things, provides that the Debtors shall have 44 days from the Petition Date, through and including September 17, 2020, to file their Schedules and Statements² and may obtain a further extension of the 44-day period by entering into a written stipulation with the U.S. Trustee and filing such stipulation on the Court's docket without further need for Court order.

WHEREAS, on September 9, 2020, the Debtors and U.S. Trustee entered into the Stipulation Further Extending Time for Debtors to File Schedules of Assets and Liabilities, Schedules of Current Income and Current Expenditures, Schedules of Executory Contracts and Unexpired Leases, and Statements Of Financial Affairs (Docket No. 310), which extended the time by which the Debtors must file their Schedules and Statements through and including October 2, 2020, without prejudice to the Debtors' rights to request further extensions or amendments to the Schedules and Statements Order.

NOW, THEREFORE, IT IS STIPULATED AND AGREED as follows:

- 1. The time by which the Debtors must file their Schedules and Statements is extended through and including October 9, 2020.
- 2. Except as expressly set forth herein, all of the terms, conditions, and provisions of the Schedules and Statements Order remain in full force and effect.
- 3. The entry of this Stipulation is without prejudice to the Debtors' rights to request further extensions or amendments to the Schedules and Statements Order.

2

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Schedules and Statements Motion.

Date: September 28, 2020

Houston, Texas

/s/ Alfredo R. Pérez

WEIL, GOTSHAL & MANGES LLP Alfredo R. Pérez (15776275)

Clifford W. Carlson (24090024) 700 Louisiana Street, Suite 1700

Houston, Texas 77002

Telephone: (713) 546-5000 Facsimile: (713) 224-9511 Email: Alfredo.Perez@weil.com

Clifford.Carlson@weil.com

– and –

WEIL, GOTSHAL & MANGES LLP

Matthew S. Barr (admitted pro hac vice)

Jessica Liou (admitted pro hac vice)

767 Fifth Avenue

New York, New York 10153 Telephone: (212) 310-8000 Facsimile: (212) 310-8007

Email: Matt.Barr@weil.com Jessica.Liou@weil.com

Jessica. Liouta, well.com

Attorneys for Debtors and Debtors in Possession

/s/ Stephen Statham

OFFICE OF THE UNITED STATES

TRUSTEE Hector Duran Stephen Statham

515 Rusk Street, Suite 3516

Houston, Texas 77002

Telephone: (713) 718-4650 Facsimile: (713) 718-4670 Email: Hector.Duran.Jr@usdoj.gov

Stephen.Statham@usdoj.gov